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中新集团
NEO CHINA GROUP

NEO-CHINA GROUP (HOLDINGS) LIMITED
中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

SUSPENSION OF TRADING

At the request of Neo-China Group (Holdings) Limited (“Company”), trading in the shares and the convertible bonds (Stock Code: 2528) of the Company has been suspended with effect from 9:31 a.m. on 22 October 2007 pending the release of an announcement in respect of a major transaction of the Company (which was previously announced as a discloseable transaction in its announcement dated 8 October 2007).

By Order of the Board of
Neo-China Group (Holdings) Limited
Li Song Xiao
Chairman

Hong Kong, 22 October, 2007

As at the date of this announcement, Mr. Li Song Xiao, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun and Ms. Liu Yan are the executive Directors and Ms. Nie Mei Sheng, Mr. Zhang Qing Lin and Mr. Gao Ling are the independent non-executive Directors.

* *For identification purpose only*