



NEO-CHINA GROUP (HOLDINGS) LIMITED
中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Neo-China Group (Holdings) Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at Units 1908-09, 19th Floor, Office Tower, Convention Plaza, No. 1 Harbour Road, Wanchai, Hong Kong on 28 August 2007 (Tuesday) at 4:30 p.m. for the purpose of considering and approving, amongst the others, the annual results of the Company and its subsidiaries for the year ended 30 April 2007 and considering the payment of an annual dividend, if any.

By order of the Board

Neo-China Group (Holdings) Limited

Li Song Xiao

Chairman

Hong Kong, 16 August 2007

As at the date hereof, the Board of the Company comprises Mr. Li Song Xiao as chairman; Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun and Ms. Liu Yan as executive directors; and Ms. Nie Mei Sheng, Mr. Gao Ning and Mr. Zhang Qing Lin as independent non-executive directors.

* *For identification purposes only*