



NEO-CHINA GROUP (HOLDINGS) LIMITED

中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

CLARIFICATION

The Company hereby clarifies that, due to printing error, the correct wordings on the first paragraph of the Suspension Trading announcement of the Company dated 13 July 2007 should be “.....regarding an issue by the Company of 4,000 units consisting in aggregate of US\$400,000,000 principal amount 9.75% Senior Notes “**and**” 264,000,000 Warrants instead of “**as**” 264,000,000 Warrants..... “

As at the date of this announcement, Mr. Li Song Xiao, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun and Ms. Liu Yan are the executive Directors and Ms. Nie Mei Sheng, Mr. Zhang Qing Lin and Mr. Gao Ling are independent non-executive Directors.

By Order of the Board of
Neo-China Group (Holdings) Limited
Li Song Xiao
Chairman

Hong Kong, 13 July, 2007

** for identification purpose only*