



NEO-CHINA GROUP (HOLDINGS) LIMITED

中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

SUSPENSION OF TRADING

The Company announces that the trading in the shares (Stock Code 563) and convertible bonds (Stock Code 2528) of the Company on The Stock Exchange of Hong Kong Limited has been suspended at the request of the Company from 9:30 am on 13th July 2007 pending release of an announcement regarding an issue by the Company of 4,000 units consisting in aggregate of US\$400,000,000 principal amount 9.75% Senior Notes as 264,000,000 Warrants to subscribe for up to 264,000,000 ordinary shares of the Company.

As at the date of this announcement, Mr. Li Song Xiao, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun and Ms. Liu Yan are the executive Directors and Ms. Nie Mei Sheng, Mr. Zhang Qing Lin and Mr. Gao Ling are independent non-executive Directors.

By Order of the Board of
Neo-China Group (Holdings) Limited
Li Song Xiao
Chairman

Hong Kong, 13 July, 2007

** for identification purpose only*