



中新集團
NEO CHINA GROUP

NEO-CHINA GROUP (HOLDINGS) LIMITED

中新集團（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 563)

ANNOUNCEMENT

The board of directors (the “Board”) of Neo-China Group (Holdings) Limited (the “Company”) would like to change the date of lodgment of all transfers as stated in the Interim Results Announcement of the Company dated 16 January 2007 (the “Interim Results Announcement”).

The Board refers to the Interim Results Announcement and wishes to change that in order to qualify for the interim dividend (as stated in the Interim Results Announcement), all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrars, Secretaries Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong not later than 4:30 pm on **30 January 2007, Tuesday**, instead of 29 January 2007 as previously published. The Register of Member of the Company will therefore be closed from **31 January 2007 to 3 February 2007** accordingly.

By Order of the Board

Li Song Xiao

Chairman

Hong Kong, 17 January 2007

As at the date of this announcement, board of directors of the Company comprises Mr. Li Song Xiao as chairman, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun, Ms. Liu Yan as executive directors; Ms. Nie Mei Sheng, Mr. Wang Shiyong and Mr. Zhang Qing Lin as independent non-executive directors.

* *For identification only*

Please also refer to the published version of this announcement in The Standard.