



NEO-CHINA GROUP

中新集團

NEO-CHINA GROUP (HOLDINGS) LIMITED

中新集團（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

**HK\$1,340,000,000 ZERO
COUPON CONVERTIBLE BONDS DUE 2011**

Reference is made to the announcement of Neo-China Group (Holdings) Limited (the “Company”) dated 15th May, 2006 in relation to a proposed issue of HK\$1,340,000,000 zero coupon convertible bonds due 2011 (“Convertible Bonds”). The board of directors of the Company is pleased to announce that the issue of the Convertible Bonds was completed on 12th June, 2006. Listing of the Convertible Bonds on The Stock Exchange of Hong Kong Limited became effective on 13th June, 2006.

By Order of the Board of
Neo-China Group (Holdings) Limited
Li Song Xiao
Chairman

Hong Kong, 13th June, 2006

As at the date of this announcement, the Board comprises Mr. Li Song Xiao as the chairman; Mr Liu Yi, Ms Song Xuan, Ms Niu Xiao Rong, Mr Zhang Huai An and Mr Yuan Kun as executive Directors; Ms Nie Mei Sheng, Mr Zhen Kuan and Mr Wang Shiyong as independent non-executive Directors.

* *For identification only*

Please also refer to the published version of this announcement in The Standard.