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上海實業城市開發集團有限公司

SHANGHAI INDUSTRIAL URBAN DEVELOPMENT GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON THURSDAY, 16 DECEMBER 2021

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM and proposed at the SGM was duly passed by way of poll at the SGM held on Thursday, 16 December 2021.

Reference is made to the notice of the special general meeting (the “**SGM Notice**”) of Shanghai Industrial Urban Development Group Limited (the “**Company**”) and the circular of the Company (the “**Circular**”) both dated 26 November 2021. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings given to them in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice contained in the Circular and proposed at the SGM held on Thursday, 16 December 2021 (the “**Resolution**”) was duly passed by way of poll at the SGM. Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Resolution proposed at the SGM was as follows:

ORDINARY RESOLUTION	NUMBER OF VOTES CAST (APPROXIMATE %)	
	FOR	AGAINST
To approve the Equity Transfer Agreement and the transactions contemplated thereunder.	3,402,284,185 (99.99%)	5 (0.01%)

Shareholders may refer to the SGM Notice for the full text of the above ordinary resolution.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the Resolution was duly passed as ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 4,806,323,189, representing the total number of Shares entitling the holders to attend and vote for or against the Resolution proposed at the SGM. No Shareholder was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the SGM and no Shareholder has stated his/her intention in the Circular to vote against the Resolution or to abstain from voting at the SGM.

By order of the Board of
Shanghai Industrial Urban Development Group Limited
Huang Haiping
Chairman

Hong Kong, 16 December 2021

As at the date of this announcement, the Board comprises Mr. HUANG Haiping, Mr. TANG Jun, Mr. LOU Jun, Mr. YE Weiqi and Mr. ZHONG Tao as executive Directors and Mr. DOO Wai-Hoi, William, J.P., Mr. FAN Ren Da, Anthony, Mr. LI Ka Fai, David and Mr. QIAO Zhigang as independent non-executive Directors.