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VICTORY CITY INTERNATIONAL HOLDINGS LIMITED

冠華國際控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 539)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Victory City International Holdings Limited (the “**Company**”) dated 1 April 2010. Terms used in this announcement shall have the same meanings as those defined in the Circular.

At the SGM held on 22 April 2010, voting on the proposed ordinary resolutions (the “**Resolutions**”) as set out in the notice of the SGM contained in the Circular was conducted by poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as scrutineer for the vote-taking at the SGM.

The Board is pleased to announce that all of the Resolutions were duly passed at the SGM. The poll results in respect of each of the Resolutions are as follows:

	Resolutions	For <i>Number of shares</i> (%)	Against <i>Number of shares</i> (%)
1(a)	To approve the Kimberley-FG (Holdings) Master Agreement and the related proposed annual caps	700,799,886 (100%)	0 (0%)
1(b)	To approve the Mayer-FG (Holdings) Master Agreement and the related proposed annual caps	700,799,886 (100%)	0 (0%)

Note: The percentage of votes are based on the total number of shares of the Company held by the Independent Shareholders who voted at the SGM in person or by corporate representative or proxy.

As at the date of the SGM, a total of 1,056,119,158 shares of the Company were in issue which entitled the holders to attend and vote on the Resolutions, and there was no share of the Company entitling the holder to attend and vote only against the Resolutions.

As at the date of this announcement, the executive Directors are Mr. Li Ming Hung (Chairman), Mr. Chen Tien Tui (Chief Executive Officer), Mr. Lee Yuen Chiu Andy and Mr. Choi Lin Hung and the independent non-executive Directors are Mr. Kan Ka Hon, Mr. Phaisalakani Vichai and Mr. Kwok Sze Chi.

By order of the Board
Victory City International Holdings Limited
Li Ming Hung
Chairman

Hong Kong, 22 April 2010

* *For identification purposes only*