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## **ASM PACIFIC TECHNOLOGY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0522)**

### **ADJUSTMENT TO CONVERSION PRICE OF THE HK\$2,400,000,000 2.00 PER CENT. CONVERTIBLE BONDS DUE 2019 (the “Bonds”)**

**(Stock Code: 5716)**

The Company (the “Issuer” of the Bonds) announces that the Conversion Price of the Bonds will be adjusted from HK\$95.23 per Conversion Share to HK\$94.33 per Conversion Share with effect from 17 August 2017 following the declaration of the payment of the interim dividend of HK\$1.20 per Share for the year ending 31 December 2017 by the Board of Directors on 25 July 2017.

Reference is made to the Bonds issued by the Issuer as announced by the Issuer on 4 March 2014 and 28 March 2014, and the announcements on Adjustment to Conversion Price on 13 May 2015 and 11 May 2016. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Issuer’s announcement dated 4 March 2014.

The Board of Directors of the Issuer had declared to pay an interim dividend of HK\$1.20 per Share for the year ending 31 December 2017 on 25 July 2017. Pursuant to the terms and conditions of the Bonds, the Conversion Price is subject to adjustment for, amongst other things, distributions made by the Issuer.

The Issuer announces that the Conversion Price of the Bonds will be adjusted from HK\$95.23 per Conversion Share to HK\$94.33 per Conversion Share (the “Adjusted Conversion Price”) with effect from 17 August 2017, being the date immediately after the record date for the entitlement of the interim dividend of HK\$1.20 per Share for the year ending 31 December 2017 payable to Shareholders whose names appear on the Issuer’s register of members on 16 August 2017, being the record date for determining Shareholders’ respective entitlements thereto (the “2017 Interim Dividend”). Such adjustment is mainly due to the aggregate distributions made by the Issuer, comprising the 2017 Interim Dividend to be paid on 25 August 2017, the 2016 final dividend of HK\$1.10 per Share paid on 26 May 2017 and the 2016 interim dividend of HK\$0.80 per Share paid on 29 August 2016.

The above adjustment has been computed in accordance with the terms and conditions of the Bonds. Apart from the above adjustment, all the other terms of the Bonds remain unchanged.

As at the date of this announcement, the total outstanding principal amount of the Bonds is HK\$2,250,000,000. When the Adjusted Conversion Price becomes effective, the maximum number of Shares to be issued by the Issuer upon full conversion of the outstanding Bonds at the Adjusted Conversion Price will be 23,852,432 Shares, an increase of 225,424 Shares from the original 23,627,008 Shares based on the current Conversion Price of HK\$95.23 per Conversion Share.

This announcement also serves as a notification to the Bondholders in respect of the adjustment to the Conversion Price as per the terms and conditions of the Bonds.

By Order of the Board  
**ASM Pacific Technology Limited**  
**Lee Wai Kwong**  
Director

Hong Kong, 17 August 2017

*As at the date of this announcement, the Board comprises Miss Orasa Livasiri (Chairman), Mr. John Lok Kam Chong, Mr. Wong Hon Yee and Mr. Eric Tang Koon Hung as Independent Non-Executive Directors; Mr. Charles Dean del Prado and Mr. Petrus Antonius Maria van Bommel as Non-Executive Director, and Mr. Lee Wai Kwong, Mr. Stanley Tsui Ching Man and Mr. Robin Gerard Ng Cher Tat as Executive Directors.*