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ASM PACIFIC TECHNOLOGY LIMITED

(incorporated with limited liability in the Cayman Islands)

(Stock Code: 0522)

**COMPLETION OF THE ISSUE OF HK\$2,400,000,000
2.00 PER CENT. CONVERTIBLE BONDS DUE 2019 (the “Bonds”)**



as Joint Lead Managers

<p>The Board is pleased to announce that the issue of the Bonds has been completed on 28 March 2014.</p>
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Reference is made to the announcement of the Issuer dated 4 March 2014 (the “**Announcement**”) in relation to the issue of the Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that the issue of the Bonds in the principal amount of HK\$2,400,000,000 has been completed on 28 March 2014. The estimated net proceeds from the Bond Issue, after deduction of commission and expenses, amount to approximately HK\$2,359.8 million. The Company intends to use the net proceeds from the Bond Issue to pay for the purchase consideration in relation to the acquisition of the DEK Business, and for general working capital purposes. The Bonds are convertible into Shares in the circumstances set out in the Conditions at an initial Conversion Price of HK\$98.21 per Share (subject to adjustments). Approval has been received from the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares on the Stock Exchange.

Permission from the Stock Exchange for the listing of, and dealing in, the Bonds is expected to become effective on 31 March 2014.

By Order of the Board
ASM Pacific Technology Limited
Lee Wai Kwong
Director

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises Mr. Arthur H. del Prado (Chairman), Mr. Lee Wai Kwong, Mr. James Chow Chuen and Mr. Robin Gerard Ng Cher Tat as Executive Directors, Mr. Charles Dean del Prado and Mr. Petrus Antonius Maria van Bommel as Non-executive Directors, and Miss Orasa Livasiri, Mr. John Lok Kam Chong, Mr. Wong Hon Yee and Mr. Eric Tang Koon Hung as Independent Non-executive Directors.