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ASM PACIFIC TECHNOLOGY LIMITED

(incorporated with limited liability in the Cayman Islands)

(Stock Code: 0522)

(the “Issuer”)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The issue of HK\$2,400,000,000

2.00 per cent. Convertible Bonds due 2019 (the “Bonds”)

(Stock Code: 5716)



as Joint Lead Managers

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 25 March 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 31 March 2014.

By Order of the Board

ASM Pacific Technology Limited

Lee Wai Kwong

Director

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises Mr. Arthur H. del Prado (Chairman), Mr. Lee Wai Kwong, Mr. James Chow Chuen and Mr. Robin Gerard Ng Cher Tat as Executive Directors, Mr. Charles Dean del Prado and Mr. Petrus Antonius Maria van Bommel as Non-executive Directors, and Miss Orasa Livasiri, Mr. John Lok Kam Chong, Mr. Wong Hon Yee and Mr. Eric Tang Koon Hung as Independent Non-executive Directors.