



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ASM Pacific Technology Limited

Date Submitted 10/04/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                   |                           |                                  |                                                 |
|-------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>0522</u> Description : <u>Ordinary Shares</u> |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                               | <u>500,000,000</u>        | <u>0.10</u>                      | <u>50,000,000.00</u>                            |
| Increase/(decrease)                                               | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month                                     | <u>500,000,000</u>        | <u>0.10</u>                      | <u>50,000,000.00</u>                            |
| (2) Stock code : <u>N/A</u> Description : _____                   |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____                                           |
| Increase/(decrease)                                               | _____                     |                                  | _____                                           |
| Balance at close of the month                                     | _____                     | _____                            | _____                                           |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 397,637,100            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    |     |                         |                                |
| Balance at close of the month         | 397,637,100            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            |        |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| 2. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| 3. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| 4. N/A<br>_____<br>_____                                                                                                                                                                         |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                                                                      |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                  |                                 |                                                 |                                  | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )                                                                                   |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____<br>_____                                                                            |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____<br>_____                                                                            |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____<br>_____                                                                            |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | _____<br>_____                                                                            |

## For Main Board and GEM listed issuers

| Type of Issue |                                                        | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 6.            | Repurchase of shares                                   | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     |
| 7.            | Redemption of shares                                   | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue             |                                                                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                          | _____                                                                | _____                                                                                     |
| 10. Other                 | At price : HK\$ _____<br>Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
|                           |                                                                                                                                                                                   | Total E. (Ordinary shares)                                           | <u>  Nil  </u>                                                                            |
|                           |                                                                                                                                                                                   | (Preference shares)                                                  | <u>  Nil  </u>                                                                            |
|                           |                                                                                                                                                                                   | (Other class)                                                        | <u>  Nil  </u>                                                                            |

|                                                                                                 |     |                |
|-------------------------------------------------------------------------------------------------|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>  Nil  </u> |
|                                                                                                 | (2) | <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>  N/A  </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>  N/A  </u> |

*(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)*

