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## **ASM PACIFIC TECHNOLOGY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0522)**

### **CLOSING OF DISCLOSEABLE TRANSACTION STRATEGIC JOINT VENTURE FOR MATERIALS BUSINESS**

Reference is made to the announcement of ASM Pacific Technology Limited (the “**Company**”) dated 28 July 2020 that ATA (a wholly-owned subsidiary of the Company) and the Target Company entered into a Subscription Agreement with the Investors, pursuant to which the Target Company shall issue Target Shares to the Investor SPVs, and the Investors shall procure the subscription of the Target Shares by the Investor SPVs from the Target Company. Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the announcement dated 28 July 2020.

The Board is pleased to announce that the Closing Conditions set out in the Subscription Agreement have been satisfied and that the Closing took place on 28 December 2020. At the Closing, the Investor SPVs’ and ATA’s ownerships of the equity securities in the Target Company amounted to 55.56% and 44.44% respectively.

By Order of the Board  
**ASM Pacific Technology Limited**  
**Robin Gerard Ng Cher Tat**  
Director

Hong Kong, 28 December 2020

*As at the date of this announcement, the Board comprises Miss Orasa Livasiri (Chairman), Mr. John Lok Kam Chong, Mr. Wong Hon Yee and Mr. Eric Tang Koon Hung as Independent Non-Executive Directors, Mr. Benjamin Loh Gek Lim and Mr. Petrus Antonius Maria van Bommel as Non-Executive Directors, and Mr. Robin Gerard Ng Cher Tat, Mr. Guenter Walter Lauber and Ms. Patricia Chou Pei-Fen as Executive Directors.*