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## **MINTH GROUP LIMITED**

### **敏 實 集 團 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 425)**

#### **CHANGE IN BOARD LOT SIZE**

The Board hereby announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 100 Shares with effect from 9:00 a.m. on Thursday, 26 February 2026. The expected timetable for such change in board lot size is set out below.

Shareholders may submit their existing share certificates in board lot of 2,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 100 Shares each free of charge during business hours from Monday, 9 February 2026 to Friday, 20 March 2026 (both days inclusive).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Minth Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the board lot size of the ordinary shares in the share capital of the Company (the “**Share(s)**”) for trading on Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 2,000 Shares to 100 Shares with effect from 9:00 a.m. on Thursday, 26 February 2026 (the “**Change in Board Lot Size**”).

Based on the closing price of HK\$35.80 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of each existing board lot of 2,000 Shares is HK\$71,600. Upon the Change in Board Lot Size becoming effective, the market value of each board lot of 100 Shares will be HK\$3,580 (based on the closing price of HK\$35.80 per Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will reduce the board lot value. The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the Shares and broaden the base of the Company’s shareholders (the “**Shareholders**”). The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board considers that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the Change in Board Lot Size (other than those already existed before the Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made by the Company.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the change in board lot size and the Company does not currently have any intention to conduct other fund raising activities in the next twelve months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Rules Governing the Listing of Securities on the Stock Exchange as and when appropriate.

### **EXPECTED TIMETABLE**

Set out below is the expected timetable for the Change in Board Lot Size where all times and dates refer to Hong Kong local times and dates:

<b>Events</b>	<b>Hong Kong times and dates</b>
The announcement of the Change in Board Lot Size . . . . .	Monday, 2 February 2026
First day for free exchange of existing share certificates in board lot of 2,000 Shares each for new share certificates in board lot of 100 Shares each. . . . .	Monday, 9 February 2026
Last day for trading of Shares in board lot of 2,000 Shares each in the original counter . . . . .	Wednesday, 25 February 2026
Effective date of the change in board lot size from 2,000 Shares each to 100 Shares each. . . . .	Thursday, 26 February 2026
Original counter for trading in the Shares in board lot of 2,000 Shares each becomes counter for trading in the Shares in board lot of 100 Shares each . . . . .	9:00 a.m. Thursday, 26 February 2026
Temporary counter for trading in the Shares in board lot of 2,000 Shares each opens . . . . .	9:00 a.m. Thursday, 26 February 2026

<b>Events</b>	<b>Hong Kong times and dates</b>
First day of parallel trading in Shares (in board lot of 100 Shares each and board lot of 2,000 Shares each) . . . . .	9:00 a.m. Thursday, 26 February 2026
Temporary counter for trading in the Shares in board lot of 2,000 Shares each closes . . . . .	4:10 p.m. Wednesday, 18 March 2026
Last day of parallel trading in Shares (in board lot of 100 Shares each and board lot of 2,000 Shares each) . . . . .	4:10 p.m. Wednesday, 18 March 2026
Last day for free exchange of existing share certificates in board lot of 2,000 Shares each for new share certificates in board lot of 100 Shares each. . . . .	4:30 p.m. Friday, 20 March 2026

### **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders may submit their existing share certificates in board lot of 2,000 Shares each to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (the "**Share Registrar**") in exchange for new share certificates in board lot of 100 Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from Monday, 9 February 2026 to Friday, 20 March 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 100 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the holders of Shares within ten business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

As from Thursday, 26 February 2026, any new share certificates will be issued in board lots of 100 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 2,000 Shares each will continue to be evidence of legal title to such Shares and be valid for transfer, delivery, and settlement purposes. Save and except for the change in the number of Shares for each board lot and the Company's logo as stated in the Company's announcement dated 8 January 2026, the new share certificates will have the same format and color as the existing share certificates.

By order of the Board  
**Minth Group Limited**  
**Wei Ching Lien**  
*Chairperson*

Hong Kong, 2 February 2026

*As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Mr. Ye Guo Qiang, Ms. Zhang Yuxia and Mr. William Chin, being executive Directors; and Ms. Chin Chien Ya, being non-executive Director; and Mr. Mok Kwai Pui Bill, Mr. Tatsunobu Sako, Professor Meng Li Qiu, Mr. Chan Pak Hung and Mr. Hu Ting Wu being independent non-executive Directors.*