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MINTH GROUP LIMITED

敏實集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 425)

CLARIFICATION ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS WITH AISIN TIANJIN

Reference is made to the announcement of Minth Group Limited (the “Company”) dated 30 December 2011 (the “Announcement”) in relation to the continuing connected transactions with Aisin Tianjin. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify the information set out in the Announcement.

Historical transaction values under the Aisin Agreement

For the two financial years ended 31 December 2010 and the eleven months ended 30 November 2011, the actual historical transaction values under the Aisin Agreement are set out as follows:

	For the year ended 31 December		Eleven months ended
	2009	2010	30 November 2011
Purchase of semi-finished automobile materials from Aisin Tianjin pursuant to the Aisin Agreement	RMB 92,388,000	RMB 78,238,000	RMB 85,903,000
Sale of finished automobile parts to Aisin Tianjin pursuant to the Aisin Agreement	RMB 131,798,000	RMB 125,073,000	RMB 132,937,000

GENERAL

The Company is principally engaged in the design, manufacture and sale of parts for passenger cars.

None of the Directors have a material interest in the transactions pursuant to the renewed Aisin Agreement and as such, none of the Directors abstained from voting on the board resolution approving the renewal of the Aisin Agreement.

By Order of the Board
Minth Group Limited
Chin Jong Hwa
Chairman

Hong Kong, 3 January 2012

As at the date of this announcement, the board of directors comprises Mr. Chin Jong Hwa, Mr. Shi Jian Hui, Mr. Mu Wei Zhong, Mr. Zhao Feng and Mr. Kawaguchi Kiyoshi, being executive Directors, Mr. Mikio Natsume, Ms. Yu Zheng and Mr. He Dong Han being non-executive Directors, Mr. Wu Fred Fong, Dr. Wang Ching and Mr. Zhang Liren being independent non-executive Directors.