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**MINTH GROUP LIMITED**

**敏實集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 425)**

**INSIDE INFORMATION  
PROPOSED ISSUE OF RMB SHARES  
AND  
LISTING IN THE PRC**

The Company is pleased to announce that, on 1 December 2020 (after trading hours), the Board has approved a preliminary proposal for the possible issue of RMB Shares and listing on the PRC Stock Exchange.

This announcement is made by the Company pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

The Company is pleased to announce that on 1 December 2020 (after trading hours), the Board has approved a preliminary proposal for the possible issue of RMB Shares and listing such RMB Shares on the PRC Stock Exchange. The Proposed Issue shall be conditional upon and subject to, among other things, market conditions, the approval of the Shareholders at the general meeting of the Company and the necessary Regulatory Approvals.

The preliminary plan of the Proposed Issue is detailed as follows:

Nature of the RMB Shares	<p>Ordinary shares to be subscribed for in RMB by target subscriber(s), to be listed on the PRC Stock Exchange, and traded in RMB, forming the same class of the Hong Kong Shares.</p> <p>The RMB Shares will be ordinary Shares ranking <i>pari passu</i> with the existing ordinary shares of the Company which are listed on the Hong Kong Stock Exchange with the same par value (HK\$0.10 each) and the same rights to voting, dividend and return of assets. The RMB Shares and the Hong Kong Shares are of the same class.</p>
Place of listing of RMB Shares	<p>The PRC Stock Exchange.</p>
Size of the Proposed Issue	<p>The RMB Shares to be issued (including the RMB Shares to be issued pursuant to the exercise of an overallotment option if any) shall not exceed 15% of the Company's issued shares as enlarged by the issue and allotment of the RMB Shares contemplated under the Proposed Issue. The RMB Shares will all be new Shares, no conversion of the existing Shares will be involved.</p> <p>The final issue size of the RMB Shares shall be negotiated and determined by the Board as authorised by the general meeting of the Company, together with the sponsor and the underwriters subject to the issue size registered with the relevant securities regulatory authorities, the Company's needs and market conditions.</p>
Preliminary use of proceeds	<p>After deducting the issuance expenses, the proceeds of the Proposed Issue are preliminarily intended to be used for the principal businesses of the Company.</p>

As of the date of this announcement, save and except for the information disclosed herein, the Board does not have other plans in relation to the Proposed Issue, and has not made any application to the relevant regulatory authorities in respect of the Proposed Issue.

**Shareholders and potential investors should note that the concrete plan of the Proposed Issue shall be subject to the further approval of the Board and the general meeting of the Company, as well as Regulatory Approvals. As such the Proposed Issue may or may not be implemented. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Issue will materialise or as to when it may materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Share(s) of the Company.**

**Further announcement(s) will be made by the Company in accordance with the Hong Kong Listing Rules and other applicable laws and regulations on any material updates and progress in connection with the Proposed Issue as and when appropriate. This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the Share(s).**

## **DEFINITIONS**

In this announcement, the following expressions have the following meanings unless the context otherwise requires:

“Board”	the board of Directors of the Company
“Company”	Mint Group Limited (敏實集團有限公司), a company incorporated in the Cayman Islands with limited liability
“CSDC”	China Securities Depository and Clearing Corporation Limited
“CSRC”	the China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
“Hong Kong Shares”	the existing ordinary Shares which are listed on the Hong Kong Stock Exchange
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China which, for the purpose of this announcement only, excludes Hong Kong, Macau Special Administrative Region and Taiwan

“PRC Stock Exchange”	a stock exchange in the PRC to be determined by the Company
“Proposed Issue”	the Company’s proposed issue of RMB Shares, which will be listed on the PRC Stock Exchange
“Regulatory Approvals”	the approvals or decisions from the relevant regulatory authorities and governmental departments in the PRC and Hong Kong (including but not limited to the CSRC, the Hong Kong Stock Exchange, PRC Stock Exchange and the CSDC)
“RMB”	Renminbi, the lawful currency of the PRC
“RMB Shares”	the ordinary Shares to be subscribed for in RMB by target subscriber(s) in the PRC, to be listed on the PRC Stock Exchange and traded in RMB
“Shareholders”	holders of the Share(s) of the Company
“Share(s)”	ordinary share(s) of HK\$0.10 each in the share capital of the Company

By Order of the Board  
**Mint Group Limited**  
**Wei Ching Lien**  
*Chairperson*

Hong Kong, 1 December 2020

*As at the date of this announcement, the Board comprises Ms. Wei Ching Lien, Mr. Chen Bin Bo and Ms. Chin Chien Ya, being executive Directors; and Dr. Wang Ching, Ms. Yu Zheng and Mr. Wu Tak Lung being independent non-executive Directors.*