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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

UPDATE ON THE SECOND AMENDMENT AGREEMENT: SATISFACTION OF THE CONDITIONS PRECEDENT

Reference is made to the announcement of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 17 May 2022 (the “**Announcement**”) relating to the Second Amendment Agreement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that since all the conditions precedent under the Second Amendment Agreement have been satisfied, the undertaking of the Company, the revised terms and the extension of the maturity date of the Subscription Agreement and the Notes Instrument have become effective on 20 May 2022. Please refer to the Announcement for further details.

For and on behalf of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 20 May 2022

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Bao Jun; and the independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.