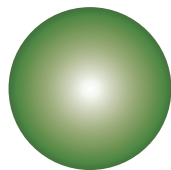


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**COMPLETION OF SHARE TRANSACTION
AND ISSUE OF CONSIDERATION SHARES
IN RELATION TO THE ACQUISITION OF 50% ISSUED CAPITAL OF
GUIZHOU GAS (GROUP) XISHUI JINQIAO GAS CO., LIMITED**

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November 2015, 30 June 2016, 30 December 2016, 9 January 2017, 29 December 2017 and 21 June 2018 (collectively the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as defined in the Announcements.

The Board is pleased to announce that the completion of acquisition of 50% interest in the Target took place on 25 July 2018. The Company has allotted and issued 27,282,179 new Shares (the “**Consideration Shares**”) to Seller B on 25 July 2018 in accordance with the Agreement.

The Consideration Shares represent approximately 0.4185% of the existing issued Shares of the Company as at the date of this announcement, and approximately 0.4168% of the enlarged issued Shares of the Company by the issue of the Consideration Shares immediately after the completion of the Acquisition.

Effect on Shareholding Structure of the Company

Names of Shareholders	Immediately before the issue of the Consideration Shares		Immediately after the issue of the Consideration Shares	
	<i>No. of Shares</i>	<i>Approximate%</i>	<i>No. of Shares</i>	<i>Approximate%</i>
Champion Ever Limited (<i>Note 1</i>)	2,973,083,473	45.61	2,973,083,473	45.42
Galaxy King Limited (<i>Note 1</i>)	586,486,402	9.00	586,486,402	8.96
Champion Golden Limited (<i>Note 1</i>)	50,017,949	0.77	50,017,949	0.76
Bao Jun (<i>Note 2</i>)	45,000,000	0.69	45,000,000	0.69
<i>Public Shareholders:</i>				
Seller B	0	0.00	27,282,179	0.42
Other public Shareholders	<u>2,863,751,128</u>	<u>43.93</u>	<u>2,863,751,128</u>	<u>43.75</u>
Total	<u><u>6,518,338,952</u></u>	<u><u>100.00</u></u>	<u><u>6,545,621,131</u></u>	<u><u>100.00</u></u>

Notes:

1. Mr. Wang Jianqing, Chairman and Chief Executive Officer of the Company, was deemed interested in, and duplicated, the 50,017,949 Shares which Champion Golden Limited was interested, the 2,973,083,473 Shares which Champion Ever Limited was interested and the 586,486,402 Shares which Galaxy King Limited was interested. Mr. Wang has 50% voting rights in Champion Golden Limited. Both Champion Ever Limited and Galaxy King Limited are wholly owned by Mr. Wang.
2. Mr. Bao Jun is an executive Director.

By Order of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 25 July 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.