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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**INSIDE INFORMATION
CLOSING OF THE SECOND NOTE**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 27 April 2018 and 4 May 2018 (the “**Announcements**”) relating to the Company entered into a subscription agreement for the issue of the 8% secured guaranteed Notes of an aggregate principal amount of HK\$300,000,000 in two tranches and the issue of the First Note. Unless otherwise stated, the capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that since all the conditions precedent to the Second Note have been satisfied, the Second Closing took place on 30 May 2018. The Second Note will mature on 30 May 2020.

Please refer to the Announcements for details of the Security Documents and the specific performance obligations of the Chargors and Mr. Wang, being the controlling shareholders of the Company.

By Order of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 30 May 2018

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.