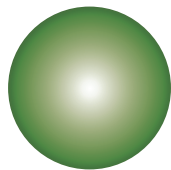


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元亨燃氣

YUANHENG GAS

**YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**SUPPLEMENTAL AGREEMENT FOR  
FURTHER EXTENSION OF TIME IN RELATION TO  
THE ACQUISITION OF 50% ISSUED CAPITAL OF  
GUIZHOU GAS (GROUP) XISHUI JINQIAO GAS CO., LIMITED**

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015 and 30 November 2015 (the “**Announcements**”) in relation to the acquisition of 50% issued capital of Guizhou Gas (Group) Xishui Jinqiao Gas Co., Limited. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

On 30 June 2016 Seller A, Seller B, Purchaser C and Purchaser D entered into a further supplemental agreement to extend the specified time set out in the Agreement (as previously revised) for fulfilment of the conditions precedent and the respective time limits for making the fourth stage payment from 30 June 2016 to 31 December 2016.

Save and except the aforesaid further extension of time to 31 December 2016, all other terms and conditions of the Agreement shall remain unchanged and continue to be in full force and effect.

The Stock Exchange has previously notified to the Company that listing approval regarding the issuance of the Consideration Shares shall only be granted when the Company has notified the Stock Exchange that all the conditions precedent, other than the condition precedent for obtaining the listing approval, have been satisfied or fulfilled.

The Board considers that the entering into of the further supplemental agreement and the further extension of time to 31 December 2016 is in the interest of the Company and the Shareholders as a whole as more time is required in obtaining the remaining outstanding permits for the operations of the Target. The counterparties have confirmed to the Company that save for the foregoing outstanding matters, the other outstanding approvals, permits and agreements have been obtained and signed.

For and on behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wan Oi Ming Kevin**  
*Company Secretary*

Hong Kong, 30 June 2016

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*