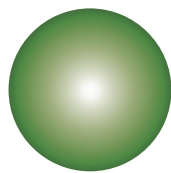


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元亨燃氣  
YUANHENG GAS

## **YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

### **TERMINATION OF THE DISCLOSEABLE TRANSACTION**

Reference is made to the discloseable transaction announcements of the Company dated 22 September and 29 September 2015 (the “Announcements”) in relation to the Proposed Acquisition involving the issue of Consideration Shares under General Mandate. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

Pursuant to the Acquisition Agreement, Completion is subject to and conditional upon fulfilment or waiver (as the case may be) of the conditions precedent to the Acquisition Agreement by 12:00 noon on or before the Long Stop Date, i.e. 30 October 2015. As several of the conditions precedents to the Acquisition Agreement have not been fulfilled or waived (as the case may be) under the terms of the Acquisition Agreement, the Acquisition Agreement and the Proposed Acquisition were terminated with effect on 30 October 2015. Neither parties shall have any rights and obligations in respect of the Acquisition Agreement save for any antecedent breach.

The Board considers that the termination of the Acquisition Agreement and the Proposed Acquisition will not have material adverse impact on the operation and financial position of the Group as a whole. The Group will continue to seek and identify new business opportunities with a view to enhance its overall financial and operating performance.

By the order of the Board of  
**YUAN HENG GAS HOLDINGS LIMITED**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 30 October 2015

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*