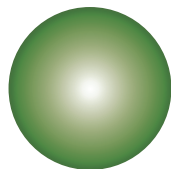


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元亨燃氣

YUANHENG GAS

**YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 22 September 2015, 25 September, 29 September, 6 October and 9 October 2015 in relation to the issue of convertible bonds under general mandate (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all conditions precedent to the issue of the Convertible Bonds under the Subscription Agreement have been satisfied and that completion took place on 22 October 2015. The Convertible Bonds in the principal amount of USD10,000,000 was issued to the Bondholder pursuant to the Subscription Agreement.

By order of the Board of  
**YUAN HENG GAS HOLDINGS LIMITED**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 22 October 2015

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*