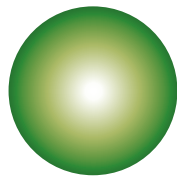


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**SECOND SUPPLEMENTAL ANNOUNCEMENT
RELATING TO THE
ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 22 September 2015 and 25 September 2015 in relation to the issue of convertible bonds under general mandate (the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, based on the initial Conversion Price per Conversion Share, a maximum number of 120,000,000 Conversion Shares may be allotted and issued upon exercise of the conversion rights attached to the Convertible Bond in full. The Board is of the view that the remaining General Mandate was sufficient to cover for the allotment and issue of the Conversion Shares based on the initial Conversion Price, and it will not take any corporate action if it expects that the General Mandate will not be sufficient to cover any additional number of the Conversion Shares.

On the other hand, the Company will apply to the Stock Exchange for the listing of, and permission to deal in, any additional Conversion Shares, if the number of Conversion Shares will exceed the initial 120,000,000 Conversion Shares due to any adjustment event pursuant to the terms of the Convertible Bond.

By the order of the Board of
YUAN HENG GAS HOLDINGS LIMITED
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 29 September 2015

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.