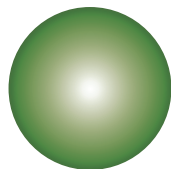


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元亨燃氣

YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

PROFIT WARNING

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group's profit attributable to owners of the Company for the six months period ending 30 September 2015 is expected to decrease as compared to that for the corresponding period in 2014.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Yuan Heng Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group's profit attributable to owners of the Company for the six months period ending 30 September 2015 is expected to decrease as compared to that for the corresponding period in 2014.

Based on the information currently available, the expected decrease in the profit is principally attributable to (1) the change of gas sources by upstream supplier resulting in repair of equipment which in turn led to the suspension for approximately 3 months in the processing of the LNG; (2) the continuous low international oil and natural gas prices, and the reduction in the cost of imported LNG, which put pressure on sale prices of the Company's products and resulted in lower sales revenue and lower profit margin from its processing plants.

Notwithstanding the above, the management is exploring avenues in improving its profit margins, and the Group entered into a processing agreement with one of its suppliers, a large-scale state-owned oil company, for daily processing of up to 750,000 cubic meters LNG at an agreed processing fee. In addition, the management is also actively seeking business opportunities to diversify the Group's businesses and/or portfolio with a view to improve its overall financial and operational performance.

The information contained in this announcement is only based on a preliminary assessment by the management of the Company based on the information currently made available (including the Group's unaudited consolidated management accounts, which are neither reviewed nor audited by the Company's auditor). The actual results of the Group for the six months ending 30 September 2015 may be different from what is disclosed herein. Further details of the Group's financial performance shall be disclosed in the Company's interim results announcement for the six months period ending 30 September 2015.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board
Yuan Heng Gas Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 10 September 2015

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.