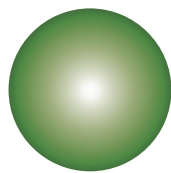


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元亨燃氣  
YUANHENG GAS

## YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

### CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015 (the “**Announcement**”) relating to the share transaction and the connected transaction. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

Due to inadvertent typographical errors, the Company wishes to clarify the followings:

1. on page 2 of the Announcement, the third paragraph under the heading “**(2) Capital Increase**”, the statement:

“Although the transfer of all the interests in the Target to Huaheng Energy will result in the Target becoming a non-wholly owned subsidiary of the Company which constitutes an acquisition by the Company, none of the percentage ratios exceeds 5% and therefore the Capital Increase is not subject to Chapter 14 requirement. Since Seller B is a connected person of the Company at subsidiary level only which is a substantial shareholder of both Huaheng Energy and the Target, the transfer of Seller B’s interests in the Target to Huaheng Energy is a connected transaction with connected person at subsidiary level only, and is exempt from the circular, independent financial adviser and shareholders’ approval requirement pursuant to Rule 14A.101.”

should have been stated as:

“Although the transfer of all the interests in the Target to Huaheng Energy will result in the Target becoming a non-wholly owned subsidiary of the Company which constitutes an acquisition by the Company, none of the percentage ratios exceeds 5% and therefore the Capital Increase is not subject to Chapter 14 requirement. Since Seller A is a connected person of the Company at subsidiary level only which is a substantial shareholder of both Huaheng Energy and the Target, the transfer of Seller A’s interests in the Target to Huaheng Energy is a connected transaction with connected person at subsidiary level only, and is exempt from the circular, independent financial adviser and shareholders’ approval requirement pursuant to Rule 14A.101.”; and

2. on page 11 of the Announcement, the second paragraph under the heading “*Part 2 — Connected Transaction with connected person at subsidiary level*”, the statement:

“However, since Seller B is a connected person of the Company at subsidiary level only which is a substantial shareholder of both Huaheng Energy and the Target, the transfer of Seller B’s interests in the Target to Huaheng Energy is a connected transaction with connected person at subsidiary level only, and is exempt from the circular, independent financial adviser and shareholders’ approval requirement pursuant to Rule 14A.101.”

should have been stated as:

“However, since Seller A is a connected person of the Company at subsidiary level only which is a substantial shareholder of both Huaheng Energy and the Target, the transfer of Seller A’s interests in the Target to Huaheng Energy is a connected transaction with connected person at subsidiary level only, and is exempt from the circular, independent financial adviser and shareholders’ approval requirement pursuant to Rule 14A.101.”.

Save as disclosed in this announcement, the remaining contents of the Announcement remain unchanged.

For and on behalf of  
**Yuan Heng Gas Holdings Limited**  
**Wan Oi Ming Kevin**  
*Company Secretary*

Hong Kong, 22 April 2015

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*