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NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(毅 力 工 業 集 團 有 限 公 司) *

(incorporated in Bermuda with limited liability)

(Stock Code: 332)

COMPLETION OF THE ACQUISITION OF
UNION HONOR LIMITED

Reference is made to the announcements of Ngai Lik Industrial Holdings Limited (the “**Company**”) dated 28 October 2013, 17 March 2014 and 8 May 2014 and the circular of the Company dated 15 April 2014 (the “**Circular**”) in relation to, among others, the acquisition by the Company the entire issued share capital of Union Honor Limited. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE UHL SPA

The Board is pleased to announce that all the conditions as set out in the UHL SPA have been satisfied and Completion took place on 16 May 2014 in accordance with the terms of the UHL SPA. Following Completion, UHL has become an indirect wholly-owned subsidiary of the Company and the financial results and position of UHL Group will be consolidated into the consolidated financial statements of the Group.

By Order of the Board
Ngai Lik Industrial Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 16 May 2014

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *for identification purpose only*