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**NGAI LIK INDUSTRIAL HOLDINGS LIMITED**  
**( 毅 力 工 業 集 團 有 限 公 司 ) \***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to (i) the circular dated 15 April 2014 (the “**Circular**”) of Ngai Lik Industrial Holdings Limited (the “**Company**”) in relation to, among other things, the acquisition of the entire issued share capital of Union Honor Limited and the change of the Company’s name (the “**Transactions**”); and (ii) the related form of proxy for use by shareholders of the Company at the special general meeting to be convened on 8 May 2014 approving the Transactions (the “**Proxy Form**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board noted that there is an inadvertent clerical error in the Proxy Form and would like to clarify the followings:

In the voting table of the Proxy Form, the resolution numbered 2 was stated that “*To change the English name of the Company...as set out in resolution numbered 4(ii) contained in the Notice*”. The statement should have been stated as “*To change the English name of the Company...as set out in resolution numbered 2(ii) contained in the Notice*”.

Except as stated above, all the information in the Proxy Form remains unchanged. The revised Proxy Form has been uploaded to the website of the Stock Exchange to replace the older version and despatched to the Shareholder on 15 April 2014.

By Order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Wan Oi Ming Kevin**  
*Company Secretary*

Hong Kong, 15 April 2014

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*

\* *for identification purpose only*