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NGAI LIK INDUSTRIAL HOLDINGS LIMITED (毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

PROFIT WARNING

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on information currently available to the Company, the financial results of the Group for the year ended 31 March 2013 are expected to record a loss as compared with a profit for the corresponding period of 2012.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Ngai Lik Industrial Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “SFO”) and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on information currently available to the Company, the financial results of the Group for the year ended 31 March 2013 are expected to record a loss as compared with a profit for the corresponding period of 2012. The Board believes that the turnaround from profit to loss was mainly attributable to a one-off gain on deconsolidation of a subsidiary recorded in the corresponding period of 2012, without which the loss incurred in the corresponding period of 2012 would be much higher than the expected loss of the Group for the year ended 31 March 2013.

The information contained in this announcement is only a preliminary assessment made by the Board based on information currently available to the Company. The annual results of the Group have not been finalized and are subject to further review by the Board and the auditor of the Company. The annual results of the Group for the year ended 31 March 2013 are expected to be published on 24 June 2013.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Ngai Lik Industrial Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 17 June 2013

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.

* *For identification purpose only*