

Excess Application
Form No.

IMPORTANT

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE HE/SHE/THEM IS/ARE ENTITLED UNDER THE OPEN OFFER. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012.

Terms used herein shall have the same meanings as defined in the prospectus of Ngai Lik Industrial Holdings Limited dated 29 February 2012 (the "Prospectus") unless the context otherwise requires. Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents. A copy of each of the Prospectus Documents has been filed with the Registrar of Companies in Bermuda as required by Section 26 of the Companies Act. The Registrar of Companies in Bermuda takes no responsibility as to the contents of any of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.



Hong Kong Branch Share Registrar and Transfer
Office:
Tricor Tengis Limited
26th Floor,
Tesbury Centre,
28 Queen's Road East,
Wanchai,
Hong Kong

NGAI LIK INDUSTRIAL HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 332)

Registered office:
Clarendon House,
Church Street,
Hamilton HM 11,
Bermuda

**OPEN OFFER OF 226,576,190 OFFER SHARES ON THE BASIS OF
TWO OFFER SHARES FOR EVERY SEVEN SHARES HELD ON RECORD DATE**

Principal place of business in
Hong Kong:
Unit D, 12/F.,
Seabright Plaza,
9-23 Shell Street,
North Point,
Hong Kong

ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the
Qualifying Shareholder(s) named herein.

To: The Directors,
Ngai Lik Industrial Holdings Limited

Dear Sirs,

I/we, being the Qualifying Shareholder(s) named above of the Shares, hereby irrevocably apply for _____ excess Offer Share(s) at the subscription price of HK\$0.441 per excess Offer Share, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "NGAI LIK INDUSTRIAL HOLDINGS LIMITED — EXCESS APPLICATION ACCOUNT" for HK\$ _____ and crossed "Account Payee Only" being the payment in full on application for the above number of excess Offer Shares.

I/we, hereby request you to allot such excess Offer Shares being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/we understand that allotment in respect of this application shall be at the sole discretion of the Directors. I/we acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares being applied for.

I/we hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this Excess Application Form and subject to the Bye-laws of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

(1) _____ (2) _____ (3) _____ (4) _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholder(s) must sign)

Date _____ 2012 Contact telephone number: _____

Please refer to the "Conditions" and "Procedures for Application" attached to the Application Form explaining how to apply for excess Offer Shares under this Excess Application Form.

Remittance will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which cheque is dishonoured upon first presentation is liable to be rejected.

You will be notified of any allotment of excess Offer Shares made to you. If no excess Offer Share is allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Tuesday, 20 March 2012, at your own risk. If the number of excess Offer Shares allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Tuesday, 20 March 2012, at your own risk. Any such cheque will be drawn in favour of the Qualifying Shareholder(s) named on this Excess Application Form.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.
(For office use only)**

Application number	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$