

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

IMPORTANT  
重要提示

Application Form No.  
申請表格編號

--

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或應採取之行動有疑問，應諮詢持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012.

本申請表格具有價值，惟不可轉讓，並僅供下列列名之合資格股東使用。二零一二年三月十四日(星期三)下午四時正後不得提出申請。

Terms used herein shall have the same meanings as defined in the prospectus of Ngai Lik Industrial Holdings Limited dated 29 February 2012 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本表格所用詞彙與Ngai Lik Industrial Holdings Limited (毅力工業集團有限公司) \*於二零一二年二月二十九日刊發之章程(「章程」)所界定者具有相同涵義。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲批准於聯交所上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。於中央結算系統進行之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響閣下之權利及權益，閣下應自行諮詢持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

各章程文件連同章程附錄三「送呈公司註冊處文件」一段所指之其他文件，已根據公司條例第342C條之規定於香港公司註冊處登記。香港公司註冊處及證監會對任何此等文件之內容概不負責。

A copy of each of the Prospectus Documents has been filed with the Registrar of Companies in Bermuda as required by Section 26 of the Companies Act. The Registrar of Companies in Bermuda takes no responsibility as to the contents of any of the Prospectus Documents.

各章程文件已經根據公司法第26條之規定送呈百慕達公司註冊處存檔。百慕達公司註冊處對任何章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(毅力工業集團有限公司) \*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 332)

(股份代號: 332)

OPEN OFFER OF 226,576,190 OFFER SHARES  
ON THE BASIS OF TWO OFFER SHARES FOR EVERY SEVEN SHARES  
HELD ON RECORD DATE

公開發售226,576,190股發售股份  
按於記錄日期每持有七股股份可獲發兩股發售股份之基準

ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012  
須於二零一二年三月十四日(星期三)下午四時正前接納

APPLICATION FORM  
申請表格

Hong Kong Branch Share Registrar and  
Transfer Office:

Tricor Tengis Limited  
26th Floor,  
Tesbury Centre,  
28 Queen's Road East,  
Wanchai,  
Hong Kong

香港股份過戶登記分處:

卓佳登捷時有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心  
26樓

Registered office:

註冊辦事處:  
Clarendon House,  
Church Street,  
Hamilton HM 11,  
Bermuda

Principal place of business in Hong Kong:

Unit D, 12/F.,  
Seabright Plaza,  
9-23 Shell Street,  
North Point,  
Hong Kong

香港主要營業地點:

香港  
北角  
蠟殼街9-23號  
秀明中心  
12樓D室

29 February 2012

二零一二年二月二十九日

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

--

Box A Number of Shares registered in your name on 24 February 2012  
甲欄 於二零一二年二月二十四日以閣下名義登記之股份數目

--

Box B Number of Offer Shares in your assured allotment  
乙欄 閣下獲保證配發之發售股份數目

--

Box C Amount payable on assured allotment when applied in full  
丙欄 申請認購全數獲保證配發之數目時應繳款項

HKS 港元
-----------

Application can only be made by the Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed  
(calculated as number of Offer Shares applied for multiplied by HK\$0.441)

認購申請僅可由上文列名之合資格股東提出。  
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.441港元計算)

Box D Number of Offer Shares applied for  
丁欄 申請認購之發售股份數目

Remittance enclosed 隨附股款 HKS 港元
--

Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form.

請見背頁「條件」及「申請手續」說明如何根據本申請表格申請發售股份。

\* For identification purpose only

\* 僅供識別



**NGAI LIK INDUSTRIAL HOLDINGS LIMITED**  
**(毅力工業集團有限公司)\***

(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)

(Stock Code: 332)

(股份代號: 332)

To: Ngai Lik Industrial Holdings Limited  
致: 毅力工業集團有限公司

Dear Sirs,

敬啟者:

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.441 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 29 February 2012 and this Application Form and subject to the Bye-laws of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為本申請表格內所列之合資格股東,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並於此附上按每股發售股份0.441港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此按照日期為二零一二年二月二十九日之章程及本申請表格所載之條款及條件,並在貴公司之組織章程細則限制下接納發售股份數目,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入股東名冊,作為有關數目或前述數目較少之發售股份之持有人,並請 貴公司將有關股票按本申請表格內之地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意全部遵守。

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2012

日期: 二零一二年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Contact telephone number:  
聯絡電話號碼: \_\_\_\_\_

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目(丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box B, or failing which, the total specified in Box C) 股款總額(丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "NGAI LIK INDUSTRIAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「NGAI LIK INDUSTRIAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成,申請認購發售股份數目少於或相等於申請人獲保證配發之數目之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於申請認購上欄所填數目之發售股份所要求之股款,則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。本公司不會就股款發出收據。

\* For identification purpose only

\* 僅供識別



# NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

## CONDITIONS

1. Subject as mentioned in the Prospectus and this Application Form, the assured allotment set out in Box B of this Application Form is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of two Offer Shares for every seven Shares held on 24 February 2012. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Tengis Limited or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or the excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or the excess Offer Shares which they have applied for subject to the Bye-Laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or the excess Offer Shares which does/do not comply with the procedures set out herein and/or in the Excess Application Form(s).
8. No person receiving a copy of the Prospectus or the Application Form and/or Excess Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdiction, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form and/or Excess Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). If you are in any doubt as to your position, you should consult your professional advisers.
9. In the event of inconsistency, the English versions of this Application Form and the Excess Application Form shall prevail over their respective Chinese versions.

## PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.441). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this Application Form, i.e. the excess Offer Shares, you should also use the separate Excess Application Form, enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.441) and lodge it with a separate remittance of full amount payable in respect of the excess Offer Shares. You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed and signed, to which the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares being applied for should be stapled accordingly, should be folded once and must be returned to the Company's Hong Kong Branch Share Registrar, Tricor Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong **no later than 4:00 p.m. on Wednesday, 14 March 2012**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "NGAI LIK INDUSTRIAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT" for Offer Shares under assured allotment and made payable to "NGAI LIK INDUSTRIAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY". Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Wednesday, 14 March 2012, your right to apply for the Offer Shares and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Tuesday, 20 March 2012 at your own risk. You will receive one share certificate for the entitlement to Offer Shares in fully-paid form.