

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

IMPORTANT  
重要提示

Application Form No.  
申請表格編號

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IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或應採取之行動有疑問，應諮詢持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012.

本申請表格具有價值，惟不可轉讓，並僅供下列列名之合資格股東使用。二零一二年三月十四日(星期三)下午四時正後不得提出申請。

Terms used herein shall have the same meanings as defined in the prospectus of Ngai Lik Industrial Holdings Limited dated 29 February 2012 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本表格所用詞彙與Ngai Lik Industrial Holdings Limited (毅力工業集團有限公司) \*於二零一二年二月二十九日刊發之章程(「章程」)所界定者具有相同涵義。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲批准於聯交所上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。於中央結算系統進行之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響閣下之權利及權益，閣下應自行諮詢持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the other documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

各章程文件連同章程附錄三「送呈公司註冊處文件」一段所指之其他文件，已根據公司條例第342C條之規定於香港公司註冊處登記。香港公司註冊處及證監會對任何此等文件之內容概不負責。

A copy of each of the Prospectus Documents has been filed with the Registrar of Companies in Bermuda as required by Section 26 of the Companies Act. The Registrar of Companies in Bermuda takes no responsibility as to the contents of any of the Prospectus Documents.

各章程文件已經根據公司法第26條之規定送呈百慕達公司註冊處存檔。百慕達公司註冊處對任何章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(毅力工業集團有限公司) \*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 332)

(股份代號: 332)

OPEN OFFER OF 226,576,190 OFFER SHARES  
ON THE BASIS OF TWO OFFER SHARES FOR EVERY SEVEN SHARES  
HELD ON RECORD DATE

公開發售226,576,190股發售股份  
按於記錄日期每持有七股股份可獲發兩股發售股份之基準

ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 14 MARCH 2012  
須於二零一二年三月十四日(星期三)下午四時正前接納

APPLICATION FORM  
申請表格

Hong Kong Branch Share Registrar and  
Transfer Office:

Tricor Tengis Limited  
26th Floor,  
Tesbury Centre,  
28 Queen's Road East,  
Wanchai,  
Hong Kong

香港股份過戶登記分處:

卓佳登捷時有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心  
26樓

Registered office:

註冊辦事處:  
Clarendon House,  
Church Street,  
Hamilton HM 11,  
Bermuda

Principal place of business in Hong Kong:

Unit D, 12/F.,  
Seabright Plaza,  
9-23 Shell Street,  
North Point,  
Hong Kong

香港主要營業地點:

香港  
北角  
蜆殼街9-23號  
秀明中心  
12樓D室

29 February 2012

二零一二年二月二十九日

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

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Box A Number of Shares registered in your name on 24 February 2012  
甲欄 於二零一二年二月二十四日以閣下名義登記之股份數目

--

Box B Number of Offer Shares in your assured allotment  
乙欄 閣下獲保證配發之發售股份數目

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Box C Amount payable on assured allotment when applied in full  
丙欄 申請認購全數獲保證配發之數目時應繳款項

HKS 港元
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Application can only be made by the Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed  
(calculated as number of Offer Shares applied for multiplied by HK\$0.441)

認購申請僅可由上文列名之合資格股東提出。  
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.441港元計算)

Box D Number of Offer Shares applied for  
丁欄 申請認購之發售股份數目

Remittance enclosed 隨附股款 HKS 港元
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Please see overleaf the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form.

請見背頁「條件」及「申請手續」說明如何根據本申請表格申請發售股份。

\* For identification purpose only

\* 僅供識別



**NGAI LIK INDUSTRIAL HOLDINGS LIMITED**  
**(毅力工業集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*  
(於百慕達註冊成立之有限公司)

**(Stock Code: 332)**

**(股份代號: 332)**

To: Ngai Lik Industrial Holdings Limited  
致: 毅力工業集團有限公司

Dear Sirs,

敬啟者:

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.441 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 29 February 2012 and this Application Form and subject to the Bye-laws of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為本申請表格內所列之合資格股東,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並於此附上按每股發售股份0.441港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此按照日期為二零一二年二月二十九日之章程及本申請表格所載之條款及條件,並在貴公司之組織章程細則限制下接納發售股份數目,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入股東名冊,作為有關數目或前述數目較少之發售股份之持有人,並請 貴公司將有關股票按本申請表格內之地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意全部遵守。

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2012

日期: 二零一二年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Contact telephone number:  
聯絡電話號碼: \_\_\_\_\_

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目(丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box B, or failing which, the total specified in Box C) 股款總額(丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "NGAI LIK INDUSTRIAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「NGAI LIK INDUSTRIAL HOLDINGS LIMITED – OPEN OFFER ACCOUNT」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成,申請認購發售股份數目少於或相等於申請人獲保證配發之數目之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於申請認購上欄所填數目之發售股份所要求之股款,則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。本公司不會就股款發出收據。

\* For identification purpose only

\* 僅供識別



## NGAI LIK INDUSTRIAL HOLDINGS LIMITED

### (毅力工業集團有限公司)\*

(於百慕達註冊成立之有限公司)

(股份代號：332)

#### 條件

1. 根據章程及本申請表格所述，於本申請表格乙欄載列之獲保證配發之發售股份數目乃向名列本公司股東登記冊及身為合資格股東之股東作出，基準為於二零一二年二月二十四日持有每七股股份獲保證配發兩股發售股份。除外股東不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及／或額外發售股份股票將以平郵方式按表格所列地址寄予獲配發人；或如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或卓佳登捷時有限公司或彼等就此提名之其他人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及進行有關公司或人士可能認為必要或合適之一切其他事宜，以根據章程所述安排，將認購人所申請認購之數目或任何較少數目之發售股份及／或額外發售股份登記在認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程細則之規定。
5. 本公司收到認購款項後將隨即將之過戶，因此而產生之一切利息收入(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，有關申請可遭拒絕受理。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份認購申請。
8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請，否則於香港境外任何地區或司法權區接獲發售章程或申請表格及／或額外申請表格之人士，不得視作申請發售股份之要約或邀請。任何香港境外之人士如有意申請發售股份，則有責任遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意及支付有關司法權區須就此支付之任何稅項及徵費。填妥及交回本申請表格及／或額外申請表格將構成相關申請人向本公司保證及聲明該等申請人已妥為遵守香港以外所有相關地區有關接納發售股份之所有登記、法律及監管規定。閣下如對本身之情況有任何疑問，應諮詢閣下之專業顧問。
9. 如中英文本有歧義，應以本申請表格及額外申請表格各自之英文本為準。

#### 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之相關發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.441港元計算)。倘所收到之相應認購款項少於所填上之發售股份數目所需股款，則認購人將被視作申請認購已收全數款項所代表之相關較少發售股份數目。

倘閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。

倘閣下欲申請認購多於本申請表格乙欄所列閣下獲保證配發之任何發售股份數目(即額外發售股份)，則閣下亦須另行使用額外申請表格，並於額外申請表格之適當位置填上閣下欲申請認購之額外發售股份數目及應繳款項總額(以申請認購之額外發售股份數目乘以0.441港元計算)及另行遞交有關額外發售股份之全數應繳股款。閣下可申請認購其欲申請認購之任何額外發售股份數目。倘所收到之相應認購款項少於所填上之額外發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外發售股份數目。

填妥及簽妥本申請表格及／或額外申請表格並將有關所申請發售股份及／或額外發售股份之全數應繳適當股款緊釘其上後，請將表格對摺並於二零一二年三月十四日(星期三)下午四時正或之前交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須為港元，支票必須以香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並以「NGAI LIK INDUSTRIAL HOLDINGS LIMITED — OPEN OFFER ACCOUNT」為抬頭人認購獲保證配發之發售股份及以「NGAI LIK INDUSTRIAL HOLDINGS LIMITED — EXCESS APPLICATION ACCOUNT」為抬頭人認購額外發售股份及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一二年三月十四日(星期三)下午四時正或之前收到，否則閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

預期股票將於二零一二年三月二十日(星期二)或之前以平郵方式寄予閣下，郵誤風險概由閣下自行承擔。閣下將就已繳股款發售股份之配額獲發一張股票。

\* 僅供識別