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NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of Ngai Lik Industrial Holdings Limited (the “Company”) is pleased to announce that a meeting of the Board of the Company will be held at Unit D, 12th Floor, Seabright Plaza, 9–23 Shell Street, North Point, Hong Kong on Wednesday, 30 November 2011 for the purposes of, among other matters, to consider and approve the interim results of the Company and its subsidiaries for the six months ended 30 September 2011 and to consider the payment of the interim dividend (if any).

By order of the Board
Ngai Lik Industrial Holdings Limited
Wang Jianqing
Chairman and Chief Executive Officer

Hong Kong, 22 November 2011

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung, Mr. Tom Xie and Mr. Lo Wai Hung.

* *For identification purpose only*