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## NGAI LIK INDUSTRIAL HOLDINGS LIMITED

( 毅 力 工 業 集 團 有 限 公 司 ) \*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited management accounts of the Group, the financial results of the Group for the six months period ended 30 September 2011 are expected to record a profit as compared to a loss for the corresponding period of 2010.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Ngai Lik Industrial Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited management accounts of the Group, the financial results of the Group for the six months period ended 30 September 2011 are expected to record a profit as compared to a loss for the corresponding period of 2010. The Board believes that the turnaround from loss to profit was mainly attributable to a one-off gain on deconsolidation of a subsidiary arising from the commencement of voluntary winding up of the same.

The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group and the information currently available to the Board, which has not been reviewed by the audit committee of the Company and may be subject to adjustments. The unaudited consolidated interim results of the Group for the six months period ended 30 September 2011 are expected to be published on 28 November 2011.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 November 2011

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung, Mr. Tom Xie and Mr. Lo Wai Hung.*

*\* For identification purpose only*