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## NGAI LIK INDUSTRIAL HOLDINGS LIMITED

( 毅 力 工 業 集 團 有 限 公 司 ) \*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 2 SEPTEMBER 2011

Reference is made to the circular (the “**Circular**”) of Ngai Lik Industrial Holdings Limited (the “**Company**”) dated 3 August 2011. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

#### RESULTS OF THE AGM

The Board announces that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM.

The poll results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and the auditor for the year ended 31 March 2011.	4,629,066,961 (99.98%)	1,000,000 (0.02%)
2.	(a) To re-elect Mr. Wang Jianqing as executive director of the Company;	4,629,066,961 (99.98%)	1,000,000 (0.02%)
	(b) To re-elect Mr. Pan Junfeng as executive director of the Company;	4,629,066,961 (99.98%)	1,000,000 (0.02%)
	(c) To re-elect Dr. Leung Hoi Ming as independent non-executive director of the Company;	4,622,852,961 (99.84%)	7,214,000 (0.16%)

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)	
		FOR	AGAINST
	(d) To re-elect Mr. Tom Xie as independent non-executive director of the Company;	4,622,852,961 (99.84%)	7,214,000 (0.16%)
	(e) To re-elect Mr. Lo Wai Hung as independent non-executive director of the Company; and	4,629,066,961 (99.98%)	1,000,000 (0.02%)
	(f) To authorise the board of directors of the Company (“Board”) to fix remuneration of the directors of the Company (“Directors”).	4,629,066,961 (99.98%)	1,000,000 (0.02%)
3.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorise the Board to fix their remuneration.	4,629,066,961 (99.98%)	1,000,000 (0.02%)
4.	To grant a general mandate to the Directors to issue additional shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	4,622,852,961 (99.84%)	7,214,000 (0.16%)
5.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution.	4,629,066,961 (99.98%)	1,000,000 (0.02%)
6.	To add the nominal amount of the shares repurchased by the Company under resolution no. 5 to the mandate granted to the directors under resolution no. 4.	4,622,852,961 (99.84%)	7,214,000 (0.16%)
7.	To approve the share consolidation of every ten issued and unissued shares of HK\$0.01 each into one share of HK\$0.10 each (the “Consolidated Shares”).	4,629,066,961 (99.98%)	1,000,000 (0.02%)
8.	To approve the increase of authorized share capital from HK\$120,000,000 to HK\$1,000,000,000 by the creation of 8,800,000,000 new Consolidated Shares of HK\$0.10 each in the unissued share capital of the Company which shall rank pari passu in all respects with the existing Consolidated Shares of the Company.	4,622,852,961 (99.84%)	7,214,000 (0.16%)

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

As the date of the AGM, the number of issued share capital of the Company was 7,930,166,684 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. There was no share entitling the holder to attend and vote only against any resolutions proposed at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as scrutineer for the poll at the AGM.

By order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Wang Jianqing**  
*Chairman*

Hong Kong, 2 September 2011

*As at the date of this announcement, the Board comprises Mr. Wang Jianqing (Chairman) and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Wong Chi Keung, Mr. Tom Xie and Mr. Lo Wai Hung as independent non-executive Directors.*

\* *For identification purpose only*