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NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(毅 力 工 業 集 團 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

CHANGE OF DATE OF THE ANNUAL GENERAL MEETING AND THE BOOK CLOSURE PERIOD

Reference is made to the announcement of Ngai Lik Industrial Holdings Limited (the “Company”) dated 30 June 2011 in relation to the annual results of the Company and its subsidiaries for the year ended 31 March 2011 (the “Annual Results Announcement”).

The board of directors (the “Board”) of the Company announces that the date for holding of the annual general meeting of the Company (the “AGM”) (originally scheduled to be held on Monday, 15 August 2011) will be changed to **Friday, 2 September 2011**.

Due to the change of date of the AGM, the book closure period will be changed accordingly and the Board hereby gives notice that the Register of members will be closed (originally scheduled to be closed from Wednesday, 10 August 2011 to Monday, 15 August 2011) from **Tuesday, 30 August 2011 to Friday, 2 September 2011** (both days inclusive).

Further details of the AGM will be included in the circular and notice of AGM to be despatched to the shareholders.

By Order of the Board
Ngai Lik Industrial Holdings Limited
Wang Jianqing
Chairman

Hong Kong, 27 July 2011

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing and Mr. Pan Junfeng; the independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung, Mr. Tom Xie and Mr. Lo Wai Hung.

* *For identification purpose only*