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## **NGAI LIK INDUSTRIAL HOLDINGS LIMITED**

**毅力工業集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and Rule 14.48 of the Listing Rules and for an extension of deadline for the despatch of the Circular to on or before 13 August 2008.

Reference is made to the announcement dated 9 July 2008 issued by the Company with regard to the Disposal (the "Announcement"). Terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

Pursuant to Rule 14.38 and Rule 14.48 of the Listing Rules, the Company is required to despatch a circular (the "Circular") containing, among other things, further information in respect of the Disposal to the Shareholders within 21 days after the publication of the Announcement, which is on or before 30 July 2008.

As the Company is expected to despatch its annual reports for the year ended 31 March 2008 on or before 31 July 2008, additional time is required for the Company (i) to prepare the unaudited pro forma profit and loss statement and net assets statement on the remaining Group which is in the process of being finalised and (ii) to include its annual results for the year ended 31 March 2008 in the Circular, accordingly, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and Rule 14.48 of the Listing Rules and for an extension of deadline for the despatch of the Circular will be postponed from 30 July 2008 to on or before 13 August 2008.

By Order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Lam Man Chan**  
*Chairman*

Hong Kong, 30 July 2008

*As at the date of this announcement, the executive Directors are Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai and the independent non-executive Directors are Mr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.*

\* *For identification purposes only*