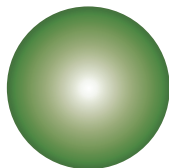


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元亨燃氣

YUANHENG GAS

## **YUAN HENG GAS HOLDINGS LIMITED**

**元亨燃氣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 332)**

### **INSIDE INFORMATION: SATISFACTION OF THE CONDITIONS PRECEDENT TO THE AMENDMENT AGREEMENT**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 29 April 2020 (the “**Announcement**”) relating to the Amendment Agreement for, amongst others, extending the maturity date and amending certain terms of the Notes. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that since all the conditions precedent under the Amendment Agreement have been satisfied, the undertaking of the Company, the revised terms and the extension of the maturity date of the Subscription Agreement and the Notes Instrument have become effective on 4 May 2020. Please refer to the Announcement for details.

For and on behalf of the Board  
**Yuan Heng Gas Holdings Limited**  
**Wang Jianqing**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 May 2020

*As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.*