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WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 288)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF ACQUISITION OF PINI POLONIA

This announcement is made by WH Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated August 11, 2017 (the “**Announcement**”) in relation to, among other things, the acquisition (the “**Acquisition**”) of 66.5% of the share capital of Pini Polonia sp. z o.o., a limited company established under the laws of Poland (“**Pini Polonia**”).

The board of the directors (the “**Board**”) of the Company is pleased to announce that all conditions precedent under the share purchase agreement for the Acquisition were satisfied and completion of the Acquisition took place on May 28, 2019. Upon completion, Pini Polonia has become an indirect wholly-owned subsidiary of the Company.

Pini Polonia operates a hog processing facility in Kutno, Poland with a production capacity of 4 million hogs per year. The Acquisition aligns with the strategic growth plans of the Group by strengthening its vertically-integrated supply chain in low production cost regions and increasing its output of high-quality packaged meats products. The Acquisition is expected to help the business of the Group in Poland to become more competitive in Europe and globally.

By order of the Board of
WH Group Limited
Wan Long
Chairman and Chief Executive Officer

Hong Kong, May 28, 2019

As at the date of this announcement, the executive directors of the Company are Mr. WAN Long, Mr. WAN Hongjian, Mr. GUO Lijun, Mr. SULLIVAN Kenneth Marc and Mr. MA Xiangjie; the non-executive director of the Company is Mr. JIAO Shuge; and the independent non-executive directors of the Company are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.