



萬洲國際  
WH GROUP

WH Group Limited  
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 288)

(股份代號: 288)

April 17, 2015

Dear Shareholder(s),

**WH Group Limited (the "Company") – 2014 Annual Report (the "Current Corporate Communication")**

The English and Chinese versions of the Current Corporate Communication of the Company are available on the Company's website at [www.wh-group.com](http://www.wh-group.com) and the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking the relevant title as appeared on the website of the Company or browsing through the HKExnews' website.

If you have chosen (or are deemed to have chosen) to receive the Current Corporate Communication via the websites mentioned above but for any reason you have difficulty in receiving or gaining access to it, or have received a printed version in either English or Chinese but would like a copy of the other language version, please complete the enclosed Change Request Form (Part A) (which may also be downloaded from the websites mentioned above) and send it to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, using the mailing label provided (if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Company's Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Alternatively, you may send an email to the Company's Hong Kong Share Registrar at the email address [whgroup.ecom@computershare.com.hk](mailto:whgroup.ecom@computershare.com.hk) with a scanned copy of the Change Request Form. The Company will promptly upon your request send the relevant version(s) of the Current Corporate Communication to you in printed form free of charge. Furthermore, notwithstanding any choice to the contrary previously conveyed to us, if you would at any time like to change the choice of language (English, Chinese or both) or means of receipt (website or printed form) of all future Corporate Communications, please complete the enclosed Change Request Form (Part B) and send it to the Company's Hong Kong Share Registrar using the abovementioned methods.

For the purpose of environmental protection, the Company recommends you to select the website version. Should you have any queries relating to any of the above matters, please call the hotline of Company's share registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

By Order of the Board of  
**WH Group Limited**  
**Chau Ho**  
Company Secretary

*Note: Corporate Communications includes but is not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

**萬洲國際有限公司 (「本公司」) - 2014 年年報 (「本次公司通訊文件」)**

本公司本次公司通訊文件之中、英文版本已上載至本公司網站 [www.wh-group.com](http://www.wh-group.com) 及香港交易及結算所有限公司的網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽。閣下可在本公司網站按下相關標題網頁以閱覽本次公司通訊文件或在香港交易所披露易網站瀏覽有關文件。

倘若閣下早前曾選擇（或被視為選擇）從上述網站收取本次公司通訊文件，但因任何理由閣下在接收或瀏覽方面遇上困難，或已收取了英文或中文印刷版本，但欲收取另一個語言版本，請閣下填妥隨本函附上的變更申請表格（甲部）（該表格亦可於上述網站內下載），並以隨附之郵寄標籤寄回（如在香港投寄；否則請貼上適當的郵票）。請閣下將變更申請表格寄回本公司的香港股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表格的掃描本電郵至本公司的香港股份過戶登記處（電郵地址：[whgroup.ecom@computershare.com.hk](mailto:whgroup.ecom@computershare.com.hk)）。本公司將在收到閣下的要求後盡快向閣下寄發本次公司通訊文件的相應印刷本，費用全免。此外，無論閣下先前通知本公司其選擇為何，如閣下於任何時間欲更改所有日後公司通訊文件的語言版本（中文、英文或中英文）或收取方式（網站或印刷版本），請填妥所附的變更申請表格（乙部）並以上文所述方式發送給本公司的香港股份過戶登記處。

出於保護環境之目的，本公司建議閣下選擇以網上方式收取公司通訊文件。如對本函內容有任何疑問，請致電本公司股份過戶登記處熱線(852) 2862 8688 查詢。辦公時間為星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正。

承董事會命  
萬洲國際有限公司  
周豪  
公司秘書

2015 年 4 月 17 日

附註：公司通訊文件包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b) 中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委派代表書。

00288-4

Name(s) and address of Shareholder(s):  
股東之姓名及地址:

## Change Request Form 變更申請表格

To: **WH Group Limited (the "Company")**  
(Stock Code: 288)  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre,  
183 Queen's Road East,  
Wanchai, Hong Kong

致: **萬洲國際有限公司 (「本公司」)**  
(股份代號: 288)  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communications in Chinese / English or have chosen (or am/are deemed to have consented) to read the Current Corporate Communications posted on the Company's website:  
本人/我們已收取本次公司通訊文件之英文/中文印刷本或已選擇(或被視為已同意)查閱 貴公司網站所登載之本次公司通訊文件:

**Part A I/We would like to receive a printed version of the Current Corporate Communications of the Company in the manner as indicated below:**

**甲部 本人/我們現欲以下列方式收取 貴公司本次公司通訊文件之語言印刷本:**

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- I/We would like to receive a printed copy in English.  
本人/我們現欲收取一份英文印刷本。
- I/We would like to receive a printed copy in Chinese.  
本人/我們現欲收取一份中文印刷本。
- I/We would like to receive both the printed English and Chinese copies.  
本人/我們現欲收取英文和中文各一份印刷本。

**Part B I/We would like to change the choice of language(s) and/or means of receipt of future Corporate Communications of the Company as indicated below:**

**乙部 本人/我們現欲更改以下列方式收取 貴公司日後公司通訊文件之語言版本及/或收取方式:**

(Please mark **ONLY ONE (X)** of the following boxes 請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- read the **Website Version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive a printed notification letter of the publication of Corporate Communication on website; **OR**  
瀏覽在公司網站發表之公司通訊文件**網上版本**, 以代替印刷本, 並收取公司通訊文件已在網上刊發之通知信函印刷本; **或**
- to receive the **printed English version** of all future Corporate Communication **ONLY**; **OR**  
僅收取本公司通訊之**英文印刷本**; **或**
- to receive the **printed Chinese version** of all future Corporate Communication **ONLY**; **OR**  
僅收取本公司通訊之**中文印刷本**; **或**
- to receive both **printed English and Chinese versions** of all future Corporate Communication.  
同時收取本公司通訊之**英文及中文印刷本**。

Contact telephone number

聯絡電話號碼

Signature

Date

簽名

日期

### Notes 附註:

- Please complete all your details clearly. Please specify your name and address clearly in ENGLISH BLOCK LETTERS on the top left hand corner in this Change Request Form if you downloaded this form from the web.  
請 閣下清楚填妥所有資料。倘若 閣下從網上下載本變更申請表格, 請於本表左上方用英文正楷清楚註明 閣下的姓名及地址。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.  
為免存疑, 任何在本變更申請表格上的額外手寫指示, 本公司將不予處理。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名股東, 則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。

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WGLH-17042015-1(0)

### 郵寄標籤 MAILING LABEL

閣下寄回此變更申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong