



WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code:288)

April 17, 2015

Dear Shareholder,

Letter to New Registered Shareholders
- Election of Language and Means of Receipt of Corporate Communications

Pursuant to Rule 2.07A(2A) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding the Corporate Communications ("Corporate Communications") of WH Group Limited (the "Company") to be despatched in the future. **IF WE DO NOT RECEIVE YOUR REPLY TO THIS LETTER BY MAY 15, 2015, YOU WILL BE DEEMED TO HAVE AGREED TO READ THE CORPORATE COMMUNICATIONS PUBLISHED ON THE COMPANY'S WEBSITE IN PLACE OF RECEIVING PRINTED COPIES.**

Corporate Communications includes any document to be issued by the Company for your information or action, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; or (f) a proxy form.

You may choose:

- (1) to read future Corporate Communications published on the Company's website (www.wh-group.com) (the "Website Version") in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communications on the websites; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to select the Website Version. To make your election, please mark "X" in the appropriate box on the enclosed Reply Form and sign and return to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Reply Form (stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive the enclosed Reply Form or an objection from you by May 15, 2015 and until you inform the Company c/o the Hong Kong Share Registrar by reasonable notice according to the relevant laws and regulations, you will be deemed to have consented to receiving the Website Version and only a printed notification of the publication of the Corporate Communications on the Company's website and the website of Hong Kong Exchanges and Clearing Limited will be sent to you in the future.

You have the right at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar to change the choice of language and means of receipt of the Corporate Communications. You may also send such a notice by email to whgroup.ecom@computershare.com.hk. Even if you have chosen (or are deemed to have consented) to receive the Website Version but for any reason have difficulty in receiving or gaining access to the Corporate Communications, the Company will upon your request send the Corporate Communications to you in printed form free of charge as soon as possible.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Company's website (www.wh-group.com) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

Should you have any queries in relation to this letter, please call the Company's Hong Kong Share Registrar hotline at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board of
WH Group Limited
Chau Ho
Company Secretary

Reply Form 回條

To: **WH Group Limited (the "Company")**
(Stock Code: 288)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

致： 萬洲國際有限公司(「本公司」)
(股份代號：288)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Corporate Communications* of the Company ("Corporate Communications") in the manner as indicated below:

本人／我們希望以下列方式收取貴公司之公司通訊文件* (「公司通訊文件」)：
(Please mark "X" in **ONLY ONE** box) (請**僅在其中一個空格**內劃上「X」號)

- to read the **Website Version** of all future Corporate Communications published on the Company's website in place of receiving printed copies; and receive a **printed Notification Letter** of the publication of Corporate Communications on the websites; **OR**
瀏覽在公司網站及香港交易所網站發表之公司通訊文件**網上版本**，以代替收取印刷本，並收取公司通訊文件已在網上刊發之**通知函件印刷本**；或
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊文件之**英文印刷本**；或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊文件之**中文印刷本**；或
- to receive **both printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊文件之**中、英文印刷本**。

Contact telephone number
聯絡電話號碼

Signature
簽名

Date
日期

Notes 附註：

- If the Company does not receive this Reply Form or a response indicating an objection from you by May 15, 2015, you will be deemed to have consented to receiving the Website Version, all future Corporate Communications will be sent out in the manner specified in the Company's letter dated April 17, 2015 and only a notification letter of the publication of the Corporate Communications on the websites will be sent to you in the future.
倘若本公司於 2015 年 5 月 15 日仍未收到閣下的回條或表示反對的回覆，閣下將被視為已同意收取網上版本，而本公司將按 2015 年 4 月 17 日之本公司函件內所述之方式只向閣下寄發有關公司通訊文件已在網上刊發的通知函件。
- Shareholders are entitled to change the choice of language and means of receipt of the Company's Corporate Communications at any time by reasonable notice in writing to the Company c/o the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited or by email at whgroup.ecom@computershare.com.hk.
股東有權隨時經香港證券登記處香港中央證券登記有限公司向本公司發出合理的書面通知或電郵至 whgroup.ecom@computershare.com.hk，要求更改收取公司通訊文件之語言版本及方式。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
為免存疑，任何在本回覆表格上的額外手寫指示，本公司將不予處理。

*Corporate Communications includes but is not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; or (f) a proxy form.
公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；或(f)委任代表表格。

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郵寄標籤 MAILING LABEL

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong