

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited	
Date Submitted	02/01/2015	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>288</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	<u>US\$0.0001</u>	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Descri	ption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)					
Balance at close	of the month					

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,648,421,111	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	14,648,421,111			

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO	Oranicu	Excretised	Canceneu	Lapsed		
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/01/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0	0	0	0
shares	0	0	0	0	0	0
(Note 1)						
2.N/A						
shares						
(Note 1)						
2 11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	arv shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised du	ing the month	n from exercise o		,		
options (State currenc			N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
	_					
				·		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_		_			
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
((/				
		Tot		nary shares) <u>Nil</u>		_
				ence shares) <u>N/A</u>		-
			(Other class) <u>N/A</u>	L	-

For Main Board and GEM listed issuers

		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	· · ·					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5. 10/11						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$		-
			(Other class) <u>N/A</u>	1	-

For Main Board and G	EM listed issuers
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	<u>ner Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which issued pursuant thereto as at close of the month
9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 9. Capital	otment (/ /)
EGM approva (dd/mm/yyyy	al date: (/ /)
10. Other Class of share (Note 1) (Please specify) At price : State currency Issue and allo dates: (dd/mn	(/ /) otment
EGM approva (dd/mm/yyyy	
Т	Cotal E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Chau Ho</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.