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WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 288)

VOLUNTARY ANNOUNCEMENT

DIRECTOR'S DEALING IN SHARES

This announcement is made voluntarily by WH Group Limited (the “**Company**”). The board of directors of the Company (the “**Board**”) was notified of the following:

- (1) on November 27, 2014, Mr. Wan Long, an executive director, chairman and chief executive officer of the Company purchased 100,000 shares of Henan Shuanghui Investment & Development Co., Ltd. (河南雙匯投資發展股份有限公司) (“**Shuanghui Development**”), an indirect non-wholly owned subsidiary of the Company, on the Shenzhen Stock Exchange at an average price of RMB28.45 per share (the “**Shuanghui Development Share Purchase**”).

Following the Shuanghui Development Share Purchase, Mr. Wan Long directly holds a total of 194,490 shares of Shuanghui Development; and

- (2) on November 28, 2014, Mr Wan Long purchased 1,000,000 ordinary shares of the Company (the “**Shares**”) with a nominal value of US\$0.0001 each on the market at an average price of HK\$4.59 per Share (the “**Share Purchase**”).

Following the Share Purchase, Mr. Wan Long is interested in 1,441,337,348 Shares (including direct holdings, deemed interests and share options, together representing approximately 9.84% of the issued share capital of the Company).

Each of the Shuanghui Development Share Purchase and the Share Purchase was conducted in compliance with applicable law rules and regulations, including the model code for securities transactions adopted by the Board on July 17, 2014 and the applicable provisions under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the board of directors of
WH Group Limited
Chau Ho
Company Secretary

Hong Kong, November 28, 2014

As at the date of this announcement, the executive directors of the Company are Mr. WAN Long, Mr. GUO Lijun, Mr. YANG Zhijun, Mr. POPE C. Larry and Mr. ZHANG Taixi; the non-executive director of the Company is Mr. JIAO Shuge; and the independent non-executive directors of the Company are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.