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WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 288)

FORM 10-Q QUARTERLY REPORT FOR
THE SECOND QUARTER ENDED JUNE 29, 2014
OF SMITHFIELD FOODS, INC.

On August 11, 2014 after trading hours (Hong Kong time), Smithfield released its Form 10-Q Quarterly Report for the second quarter ended on June 29, 2014.

RESULTS OF SMITHFIELD AND FORM 10-Q QUARTERLY REPORT

As at the date of this announcement, Smithfield Foods, Inc. (“**Smithfield**”), is a corporation incorporated in the Commonwealth of Virginia, the United States and an indirect wholly owned subsidiary of WH Group Limited (the “**Company**”).

As disclosed in the Company’s prospectus dated July 24, 2014, Smithfield voluntarily files with the United States Securities and Exchange Commission (the “**SEC**”) the periodic reports prescribed by the SEC under Section 13(a) of the United States Securities Exchange Act of 1934 (the “**U.S. Exchange Act**”). As an indirect wholly owned subsidiary of the Company, Smithfield is no longer subject to the periodic reporting obligations under the U.S. Exchange Act. However, the indentures governing certain of Smithfield’s senior debts contain covenants that require Smithfield to file such reports as if it were subject to those reporting requirements. Accordingly, Smithfield currently files with the SEC annual reports on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. These reports contain financial and other information regarding Smithfield and its subsidiaries. The periodic reports filed by Smithfield with the SEC are available to the public at the respective internet websites maintained by the SEC and Smithfield.

Smithfield has, on August 11, 2014 after trading hours (Hong Kong time), filed its quarterly report with the SEC under Form 10-Q for the second quarter ended June 29, 2014 (the “**Smithfield Quarterly Report**”). If you wish to review the Smithfield Quarterly Report, please visit <http://investors.smithfieldfoods.com/sec.cfm> or <http://www.sec.gov>.

By order of the board of directors of
WH Group Limited
Chau Ho
Company Secretary

Hong Kong, August 11, 2014

As at the date of this announcement, the executive directors of the Company are Mr. WAN Long, Mr. GUO Lijun, Mr. YANG Zhijun, Mr. POPE C. Larry and Mr. ZHANG Taixi; the non-executive director of the Company is Mr. JIAO Shuge; and the independent non-executive directors of the Company are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.