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WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 288)

**ELECTION OF LANGUAGE AND MEANS OF
RECEIPT OF CORPORATE COMMUNICATIONS**

Pursuant to the Listing Rules and the Articles, the Company is making arrangements to ascertain the preference of Shareholders with respect to the election of language and means of receipt of the Company's future Corporate Communications.

INTRODUCTION

Pursuant to the Listing Rules and the Articles, the Company is making arrangements to ascertain the preference of Shareholders with respect to election of language and means of receipt of the Company's future Corporate Communications, either: (i) by electronic means through the Company's website at www.wh-group.com and HKEx's website at www.hkexnews.hk; or (ii) in printed form, in English only, in Chinese only, or in both English and Chinese.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends Shareholders to elect the Website Version (as defined below).

PROPOSED ARRANGEMENTS

In accordance with the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter on August 8, 2014 (the “**First Letter**”) together with a reply form (the “**Reply Form**”), in both English and Chinese, to Shareholders to enable them to elect any one of the following options for receipt of future Corporate Communications:
 - (a) to read all future Corporate Communications published on the Company’s website at www.wh-group.com and HKEx’s website at www.hkexnews.hk (the “**Website Version**”) in place of receiving printed copies, and to receive a printed notification letter of the publication of each relevant Corporate Communication(s) on the websites; or
 - (b) to receive only the printed English version of all future Corporate Communications; or
 - (c) to receive only the printed Chinese version of all future Corporate Communications; or
 - (d) to receive both the printed English and Chinese versions of all future Corporate Communications.

The Reply Form should be completed, signed and returned by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Company c/o the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

2. **The First Letter explains that if the Company does not receive the duly completed Reply Form nor receive a response indicating any objection from its Shareholders by September 5, 2014, such Shareholders will be deemed to have elected the Website Version of all future Corporate Communications and only a printed notification of the publication of Corporate Communications will be sent to them by post when the relevant Corporate Communication(s) is published on websites.**

3. With respect to Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the selected language version of the Corporate Communications to those Shareholders who have made an election unless and until they notify the Company c/o the Hong Kong Share Registrar in writing or by email to whgroup.ecom@computershare.com.hk that they wish to receive the Corporate Communications in the other (or both) language(s), or by electronic means (through the websites).
4. When each of the printed Corporate Communications (either English version or Chinese version only) is sent out in accordance with the arrangements described above, a notification letter (the “**Second Letter**”) together with a pre-paid request form (a stamp is not needed if posted in Hong Kong) (the “**Request Form**”), in both English and Chinese versions, will be attached to the Corporate Communication stating that the Corporate Communication prepared in the other language will be available upon request.
5. With respect to Shareholders who have chosen (or are deemed to have consented) to receive all Corporate Communications using electronic means, the Second Letter together with the Request Form will be sent to such Shareholders by post as and when any Corporate Communication is published on the Company’s website and the HKEx’s website.
6. Shareholders shall have the right at any time by reasonable notice in writing or by sending email to whgroup.ecom@computershare.com.hk specifying their name, address and request to the Company c/o the Hong Kong Share Registrar, to change the choice of language or means of receipt of the Corporate Communications. Even if a Shareholder has chosen (or is deemed to have consented) to receive all future Corporate Communications using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon request send the Corporate Communications to such Shareholder in printed form free of charge.

7. All future Corporate Communications in both English and Chinese languages and in accessible format will be available on the Company's website at www.wh-group.com and a copy in electronic format of Corporate Communications in both languages will be submitted to the Stock Exchange in accordance with the publication requirements of the Listing Rules, and will be available on HKEx's website at www.hkexnews.hk.
8. The Company is providing a dial-up hotline service at (852) 28628688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays, to enable Shareholders to make enquiry of the Company's proposed arrangements set out above.

DEFINITIONS

In this announcement, the following terms and expressions (unless the context otherwise requires) shall have the following meanings:

“Articles”	the articles of association of the Company, as amended from time to time
“Company”	WH Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; or (f) a proxy form
“HKEx”	Hong Kong Exchanges and Clearing Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People's Republic of China

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Hong Kong Share Registrar”	the Company’s Hong Kong branch registrar and transfer office, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“Shareholders”	holders of the shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the board of directors of
WH Group Limited
Chau Ho
Company Secretary

Hong Kong, August 7, 2014

As at the date of this announcement, the executive directors of the Company are Mr. WAN Long, Mr. GUO Lijun, Mr. YANG Zhijun, Mr. POPE C. Larry and Mr. ZHANG Taixi; the non-executive director of the Company is Mr. JIAO Shuge; and the independent non-executive directors of the Company are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.