

27 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	26 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	25 March 2022	\$6.0700	\$3,035.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	25 March 2022	\$6.0700	\$3,035.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	22,000	27 February 2023	\$6.0810	\$133,781.4940	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	22,000	27 February 2023	\$6.0810	\$133,781.4940	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	435,000	29 October 2021	\$6.1446	\$2,672,880.1200	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	435,000	29 October 2021	\$6.1446	\$2,672,880.1200	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.