

24 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	23 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,000	27 February 2023	\$6.0187	\$18,056.0010	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,500	30 June 2023	\$6.1000	\$9,150.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500	5 November 2021	\$6.1100	\$3,055.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	864,000	31 July 2023	\$6.0865	\$5,258,716.1280	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	54,000	27 February 2023	\$6.1188	\$330,414.9840	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,000	5 May 2023	\$6.1050	\$61,050.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11,000	31 July 2023	\$6.1109	\$67,219.9990	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.