

24 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	23 August 2021	Derivatives	Other types of products	Entering into of a derivative contract	881,500	18 August 2022	\$6.0680	\$5,348,901.4510	0
		Derivatives	Other types of products	Entering into of a derivative contract	137,000	18 August 2022	\$6.1254	\$839,181.8550	0
		Derivatives	Other types of products	Entering into of a derivative contract	11,500	18 August 2022	\$6.1165	\$70,340.0260	0

	Derivatives	Other types of products	Entering into of a derivative contract	96,500	18 August 2022	\$6.1165	\$590,244.5660	0
	Derivatives	Other types of products	Entering into of a derivative contract	2,000	18 August 2022	\$6.1165	\$12,233.0480	0
	Derivatives	Other types of products	Entering into of a derivative contract	435,500	18 August 2022	\$6.1165	\$2,663,746.2020	0
	Derivatives	Other types of products	Entering into of a derivative contract	266,500	18 August 2022	\$6.1165	\$1,630,053.6460	0
	Derivatives	Other types of products	Entering into of a derivative contract	311,500	18 August 2022	\$6.1165	\$1,905,297.2260	0
	Derivatives	Other types of products	Entering into of a derivative contract	109,500	18 August 2022	\$6.1165	\$669,759.3780	0
	Derivatives	Other types of products	Entering into of a derivative contract	493,000	18 August 2022	\$6.1165	\$3,015,446.3320	0
	Derivatives	Other types of products	Entering into of a derivative contract	200,500	18 August 2022	\$6.1165	\$1,226,363.0620	0
	Derivatives	Other types of products	Closing out of a derivative contract	496,000	31 October 2022	\$6.0868	\$3,019,052.8000	0
	Derivatives	Other types of products	Closing out of a derivative contract	43,704	12 April 2023	\$6.0863	\$265,997.1374	0
	Derivatives	Other types of products	Closing out of a derivative contract	1,735	12 April 2023	\$6.0863	\$10,559.7888	0



		Derivatives	Other types of products	Closing out of a derivative contract	30,796	12 April 2023	\$6.0863	\$187,434.7481	0
		Derivatives	Other types of products	Closing out of a derivative contract	4,265	12 April 2023	\$6.0863	\$25,958.2119	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.