

23 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	20 August 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	358,000	\$2,033,529.5000	\$5.6803	\$5.6803
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	11,500	\$66,935.0000	\$5.8800	\$5.7000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.