

19 August 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	18 August 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	58,000	25 March 2022	\$5.9500	\$345,100.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	51,500	31 July 2023	\$6.5184	\$335,695.0250	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	5 November 2021	\$6.2600	\$3,130.0000	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	27 February 2023	\$6.0709	\$169,986.0120	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	31 July 2023	\$5.9500	\$2,975.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	255,500	8 November 2021	\$6.1046	\$1,559,728.8642	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	259,500	8 November 2021	\$6.0677	\$1,574,556.4206	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	104,500	29 October 2021	\$6.3986	\$668,654.9540	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	495,500	31 July 2023	\$6.0348	\$2,990,231.0125	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,500	27 February 2023	\$5.9580	\$14,895.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	297,500	24 May 2023	\$6.0350	\$1,795,412.5000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,294,000	24 May 2023	\$6.0350	\$7,809,290.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	129,500	24 May 2023	\$6.0350	\$781,532.5000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	79,000	24 May 2023	\$6.0350	\$476,765.0000	0



Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.