

18 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                               | Date           | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------|----------------|------------------------------------|-------------------------|--|--|----------------------------------|-----------------|------------------------------|--|
| Morgan Stanley Capital Services LLC | 17 August 2021 | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 500  | 31 July 2023                     | \$6.7300        | \$3,365.0000                 | 0  |
|                                     |                | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 500  | 31 July 2023                     | \$6.7300        | \$3,365.0000                 | 0  |

|  |  |             |                         |  |           |                 |          |                   |   |
|--|--|-------------|-------------------------|--|-----------|-----------------|----------|-------------------|---|
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 3,000     | 5 May 2023      | \$6.7233 | \$20,169.9990     | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 3,000     | 5 May 2023      | \$6.7233 | \$20,169.9990     | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 28,500    | 29 October 2021 | \$6.7670 | \$192,860.0130    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 28,500    | 29 October 2021 | \$6.7670 | \$192,860.0130    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 37,500    | 25 March 2022   | \$6.7379 | \$252,672.4875    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 37,500    | 25 March 2022   | \$6.7379 | \$252,672.4875    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 126,000   | 31 July 2023    | \$6.7156 | \$846,164.9700    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 126,000   | 31 July 2023    | \$6.7156 | \$846,164.9700    | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 1,715,000 | 7 August 2023   | \$6.7202 | \$11,525,143.0000 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 1,715,000 | 7 August 2023   | \$6.7202 | \$11,525,143.0000 | 0 |

End



Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.